

# Tax Help Resources

Source: Oregon Department of Revenue <https://www.oregon.gov/dor>

## **Gather and organize your tax records**

Organized tax records make preparing a complete and accurate tax return easier and avoid errors. Wait to file until you have your tax records including:

- Forms W-2 from your employer(s)
- Forms 1099 from banks, issuing agencies and other payers including unemployment compensation, dividends, distributions from a pension, annuity, retirement plan, or other non-employee compensation
- Form 1099-K, 1099-MISC, 1099-NEC, W-2 or other income statement if you worked in the gig economy
- Form 1099-INT if you were paid interest

## **Forms, Instructions, Publications**

IRS (Federal Taxes) - <https://www.irs.gov/forms-instructions>

Oregon Department of Revenue (State Taxes) - <https://www.oregon.gov/dor/forms>

## **Free tax preparation services**

\*check websites for locations\*

<https://www.oregon.gov/dor/programs/individuals/Pages/get-free-tax-help.aspx>

Free tax preparation services are available for low- to moderate-income taxpayers through AARP and CASH Oregon. Contact them to see if you qualify or to find a location near you. Not all locations offer free e-filing, and most services are only available during the tax filing season.

AARP - [https://www.aarp.org/money/taxes/aarp\\_taxaide](https://www.aarp.org/money/taxes/aarp_taxaide)

Phone: (888) 227-7669

MFS-CASH Oregon - <https://cashoregon.org>

Phone: (503) 243-7765

United Way, MyFreeTaxes program. <https://myfreetaxes.com>

Phone: (866) 698-9435

## **Approved tax preparation software products for Oregon & Federal Taxes**

View a list of approved software products to find a software solution that suits you. Read about the free options listed to see if you are eligible. You can also visit the product's website for details about security, pricing, and features

<https://www.oregon.gov/dor/programs/individuals/Pages/approved-software-products.aspx>